

# Application to receive the Australian Government Rebate (AGR) on private health insurance as a reduced premium



All the people listed on this policy must be eligible to claim Medicare for you to receive the rebate as a reduced premium. If at any stage you wish to nominate a new income tier or stop receiving the AGR as a reduced premium, get in touch and let us know right away.

**Save time, do it online!** You can also review and submit your rebate application by logging in to your account at [ahm.com.au](http://ahm.com.au)

## 1. Your member details

Name of private health fund: **ahm health insurance**

Your ahm member number

Date premium reduction to start/Policy start date

Are you included under this policy? Yes  No

(if no) Applicants not insured under the policy cannot claim the Australian Government Rebate on private health insurance (excluding child only policies) and employers and trustees of organisations cannot claim the Australian Government Rebate on private health insurance on policies paid on behalf of employees.

## 2. Nominate a rebate percentage

The rebate percentage you're entitled to depends on your or your family's income\*. Please nominate a rebate percentage in the table below by ticking the box which applies to you.

	Base Tier	Tier 1	Tier 2	Tier 3
Income* thresholds				
<b>Singles</b>	Up to \$93,000	\$93,001 - \$108,000	\$108,001 - \$144,000	\$144,001 and above
<b>Couples/Families<sup>†</sup></b>	Up to \$186,000	\$186,001 - \$216,000	\$216,001 - \$288,000	\$288,001 and above
Rebate entitlement – based on age and income (1 April 2023 – 31 March 2024) <sup>#</sup>				
<b>Less than 65 years</b>	<input type="checkbox"/> 24.608%	<input type="checkbox"/> 16.405%	<input type="checkbox"/> 8.202%	<input type="checkbox"/> 0.000%
<b>65 - 69 years</b>	<input type="checkbox"/> 28.710%	<input type="checkbox"/> 20.507%	<input type="checkbox"/> 12.303%	<input type="checkbox"/> 0.000%
<b>70 years +</b>	<input type="checkbox"/> 32.812%	<input type="checkbox"/> 24.608%	<input type="checkbox"/> 16.405%	<input type="checkbox"/> 0.000%

\* This is your 'income for Medicare Levy Surcharge (MLS) purposes', which is different to 'taxable income'. The income thresholds are indexed and are subject to change.

<sup>†</sup> The family income threshold is increased by \$1500 for each dependent child for MLS purposes after the first. Single parents and couples (including de facto couples) are subject to the family income tiers. 'Dependent' has a specific meaning for MLS purposes.

<sup>#</sup> Calculated in accordance with the Private Health Insurance (Incentives) Rules 2012 (No.2)

For more information please consult your tax advisor or visit <https://www.ato.gov.au/Individuals/Medicare-and-private-health-insurance/Medicare-levy-surcharge/>

## 3. Your Medicare card details

Medicare card number

Medicare card valid to

Interim or Reciprocal Medicare card  Y  N

Your full name as it appears on your Medicare card

Residential address

Postal address (if different to your residential address)

Suburb

State

Postcode

Suburb

State

Postcode

Daytime phone number

Date of birth

Sex/Gender

Male  Female

## 4. Details of all people insured under the policy (do not include yourself)

Family name	Given name(s)	Date of birth	Sex/Gender	Dependant
		<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Y <input type="checkbox"/> N
		<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Y <input type="checkbox"/> N
		<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Y <input type="checkbox"/> N
		<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Y <input type="checkbox"/> N
		<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Y <input type="checkbox"/> N
		<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Y <input type="checkbox"/> N

**Are all of the people on the policy listed on a Medicare card and entitled to a Medicare card?**

Yes  No

For a definition of 'Dependant' and details on Medicare card eligibility, see the next page.

If you are unsure whether you are eligible for Medicare, go to [www.servicesaustralia.gov.au/medicarecard](http://www.servicesaustralia.gov.au/medicarecard) for more information.

**5. Declaration** I declare that the information I have provided in this form is complete and correct. I understand that giving false or misleading information is a serious offence.

Privacy notice. Your personal information is protected by law, including the *Privacy Act 1988*, and is collected by Services Australia for the assessment and administration of payments and services. This information is required to process your application or claim. Your information may be used by the department or given to other parties for purposes of research, investigation or where you have agreed or it is required or authorised by law. You can get more information about how Services Australia will manage your personal information, including their privacy policy at [www.servicesaustralia.gov.au/privacy](http://www.servicesaustralia.gov.au/privacy) or by requesting a copy from the department.

Signature

Date

# About the Australian Government Rebate (AGR) on private health insurance

## Submitting your application

Please print and sign, then log in to your account at [ahm.com.au](http://ahm.com.au), go to the **Upload documents** section and upload this form under the **Rebate application forms** option. Or you can post this completed form to Locked Bag 4, Wetherill Park NSW 2164.

## Dependant

A person included on your ahm insurance policy as a Dependant.

## Medicare card entitlement

You may be entitled to a Medicare card if you are:

- a person who lives in Australia, **and**
- an Australian citizen, **or**
- a holder of a permanent resident visa, **or**
- a New Zealand citizen, **or**
- an applicant for a permanent resident visa.

## Find out more

For more information about the Australian Government Rebate on private health insurance, go to [www.privatehealth.gov.au/health\\_insurance](http://www.privatehealth.gov.au/health_insurance)

Questions about Medicare eligibility can be made at any Services Australia Service Centre or by calling **132 011**

or go to [www.servicesaustralia.gov.au/medicarecard](http://www.servicesaustralia.gov.au/medicarecard)

**Note:** Call charges apply – calls from mobile phones may be charged at a higher rate.

## Your privacy

ahm is subject to the *Privacy Act 1988* and comply with principles for handling your personal information. View the ahm Privacy Policy at [ahm.com.au](http://ahm.com.au) or give us a call us on **134 246** to have a copy posted or emailed to you.