



How to read your Private Health Insurance Statement

The fields in your statement match the fields in your tax return. For help with your tax return, talk to your tax agent or visit ato.gov.au

Private Health Insurance Statement 1 July 2017 to 30 June 2018 - Sam Sample
Statement print date 05/07/2018

Keep this statement - Use the following information to complete your 2018 income tax return

The table below provides details of your 2017-18 private health insurance policy. Each adult beneficiary on the policy will receive their own statement showing their share of the policy only.

The Australian Government Rebate (AGR) on private health insurance is calculated and applied to premiums. AGR percentages are adjusted on 1 April each year. If you paid premiums for your policy before and on or after 1 April, the table below will contain at least two lines of information. Where more than one line of information has been provided, the information from each line must be entered separately at the corresponding labels on the income tax return at **private health insurance policy details**.

You will need to nominate a tax claim code when completing the Private health insurance policy details section of your tax return. **Read the tax return instructions** to determine the tax claim code appropriate for your situation.

Australian Government Rebate on private health insurance					
Health Insurer ID	Member number	Your premiums eligible for Australian Government Rebate	Your Australian Government Rebate received	Benefit code	Other adult beneficiaries for the policy
B AHM	C 10000000	J \$2146	K \$671	L 35	Sally Sample
B AHM	C 10000000	J \$505	K \$153	L 36	Sally Sample

IMPORTANT - If you have more than one line of information in the table above, make sure each line is input separately into your income tax return. Do not add-up amounts reported in any column or row and input a total.

M2 Medicare Levy Surcharge

If you and all your dependants (including your spouse) did not have an appropriate level of private patient hospital cover for the full financial year (365 days) you may be liable for the **Medicare Levy Surcharge** – see 2018 Individual tax return instructions question M2.

Number of days this policy provided an appropriate level of private patient hospital cover	A 365
For your information only - number of days covered by ancillary cover (or extras cover)	365

Questions about the Australian Government Rebate?
ato.gov.au/privatehealthinsurance

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J - Your share of premiums paid to ahm that are eligible for the Australian Government Rebate (AGR) on private health insurance. If you pay a Lifetime Health Cover loading, it is not taken into account for the AGR.

K - The AGR amount the Government paid towards your private health insurance. If you were the only adult on the policy for the whole financial year, then this will be the total AGR that you received.

L - The AGR you are eligible for based on your age and income*.

Other adult beneficiaries on the policy - the name of any other adults on your policy.

Why are there more lines in the table?

The Australian Government indexes (reduces) the AGR percentage applies from 1 July to 31 March and from 1 April to 30 June. If you paid premiums in both periods, you'll have extra lines in this table that show the different AGR percentage that was applied. If any members on your policy changed during the year, then these will also be additional lines in your table.

M2 - The Medicare Levy Surcharge (MLS) is an additional tax for Australian taxpayers who don't have an appropriate level of private hospital cover and earn above an income threshold.

A - The number of days you held private hospital cover during the year. If less than 365, you may need to pay the MLS.

If you're a current ahm member, you can view and download your tax statement at any time. **Log in to your account or register at ahm.com.au**

*This is your income for Medicare Levy Surcharge purposes which is different to 'taxable income'. For more information visit ato.gov.au

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