

# Nomination of beneficiaries form



The Policyowner may nominate beneficiaries to receive allocated shares of the Benefit Amount payable under his/her Insurance Policy on the Policyowner's death in accordance with his/her most recent valid beneficiary nomination.

## Valid beneficiary nomination

To make a valid beneficiary nomination, the Policyowner must fully and correctly complete this nomination of beneficiaries form by providing details of nominated beneficiaries in accordance with the rules and procedures below and return it to:

### Policyowner Services

**ahm life insurance**

**Reply Paid 6728**

**Baulkham Hills NSW 2153**

(No stamp required)

If a valid beneficiary nomination does not exist at the date of the Policyowner's death, the Benefit Amount will be paid to his/her legal personal representative, or other person that the insurer is permitted to pay under the Life Insurance Act 1995.

## Rules and procedures

To make a valid nomination, the Policyowner must provide details of the nominated beneficiaries in the table overleaf in accordance with the following rules and procedures:

- Up to five beneficiaries can be nominated with a percentage share for each beneficiary that must total 100%
- Only natural persons can be nominated (not, for example, companies or organisations)
- Nominations must be made by the Policyowner completing and signing this form which must be lodged as indicated above
- The Policyowner may vary the nomination at any time by properly completing, signing and lodging a valid new nomination of beneficiaries form
- Payment of the Benefit Amount will be made in accordance with the latest valid nomination form received and processed
- If a nominated beneficiary is a minor when the Benefit Amount is payable, his/her allocated share will be paid to a trustee or legal guardian for the benefit of the minor during his/her minority
- If a nominated beneficiary dies before the Policyowner, the deceased beneficiary's share is invalidated and will be paid to the Policyowner's legal personal representative, or other person that the insurer is permitted to pay under the Life Insurance Act 1995
- If the policy ownership changes e.g. due to assignment, any existing nomination will be invalidated.

Once the completed form has been received, the Insurance Policy details will be updated and the Policyowner will be issued with a new Policy Schedule. The nomination or any variation to a nomination will only be valid when a completed nomination of beneficiaries form is received and processed.



### To be completed by the Policyowner

Policy number		Policyowner title	
Policyowner's first name		Policyowner's surname	

### Details of nominated beneficiaries

Full name of nominated beneficiary	Residential address	Date of birth	Relationship to Policyowner	Percentage share
		DD / MM / YYYY		%
		DD / MM / YYYY		%
		DD / MM / YYYY		%
		DD / MM / YYYY		%
		DD / MM / YYYY		%

Must add up  
to 100%

### Policyowner declaration

I hereby nominate the person/s named above to receive the allocated shares of the Benefit Amount payable on my death.  
I understand and agree that the nomination/s will not become valid until the completed form has been processed.

Signature of Policyowner		Date	DD / MM / YYYY
Signature of witness (cannot be a nominee)		Date	DD / MM / YYYY
Name of witness			

**Please return this form to:**  
**Policyowner Services**  
**ahm life insurance**  
**Reply Paid 6728**  
**Baulkham Hills NSW 2153**  
(No stamp required)